

## Teaser

### 9% p.a. CCE Holding GmbH Bond 2024-2027

#### Description

**CCE Holding ("CCE")** is an international independent power producer ("IPP") based in Vienna. It was formed from the merger of **Clean Capital Energy, Enernovum and Ärzteversorgung Thüringen**. In 2022, **Omnès Capital**, an investor specializing in renewable energies, acquired a stake in CCE.

CCE was advised by the shareholders of **EUR 360 million equity**, of which EUR 285 million had been paid in as of the reporting date.

CCE is active along the entire value chain of energy solutions: from the development to the construction, financing, operation and management of PV systems. CCE's aim is to play a significant role as an IPP in the global renewable energy markets.

The current **portfolio** comprises around **200 projects** in seven countries with a **total capacity of around 5.2GWp**. Of these, **113MWp are in operation, 181MWp are under construction and 758MWp are with building permit**.

CCE operates with an equity ratio of over 60% (May 2024).

By **2028**, the Group aims to connect photovoltaic systems with a total nominal output of **2GWp** to the electricity grid.

In order to achieve this goal, an unsecured **bond** with a volume of up to **EUR 70 million**, a **term of 2.5 years** and an **interest rate of 9% p.a.** will be issued in addition to the existing equity and debt capital.

#### Capital appropriation

- ✓ Addition to the capital structure of CCE Holding
- ✓ Development and realization of existing PV projects
- ✓ Acquisition of additional PV project rights
- ✓ Acquisition and implementation of battery storage solutions

#### Covenants

In addition to a very attractive interest rate, CCE Holding offers the following commitments:

- ✓ CCE Holding has a significant contractually agreed pipeline of around 5.2 GWp of photovoltaic projects throughout Europe and in Chile. A large proportion of the projects are already 'ready to build' or in the final stages of development.
- ✓ CCE Holding will maintain an equity ratio of at least 25% over the term of the bond
- ✓ CCE Holding will not make any distributions to its shareholders over the term of the bond

## Key data

<b>Issuer</b>	CCE Holding GmbH, Wiedner Gürtel 13, Turm 24, 1100 Vienna, FN 562460y
<b>Volume</b>	EUR 70,000,000. -
<b>Coupon</b>	9 % p.a.
<b>Structuring</b>	Senior Bond (unsecured / listed / un-rated)
<b>Maturity</b>	2.5 years / till 31.01.2027 (inclusive)
<b>Denomination</b>	EUR 100,000. -
<b>Intended use</b>	Financing the development and realisation of photovoltaic and storage solutions as well as general operational purposes
<b>Stock exchange</b>	Regulated unofficial market of the Munich Stock Exchange
<b>Issue date</b>	31.07.2024
<b>Issue price</b>	100 % at the issue date
<b>Interest Payment Date</b>	Yearly
<b>Redemption</b>	Nominal amount on 01.02.2027
<b>Right to cancel</b>	The issuer has a one-time right of termination in full at par value as of 31.07.2026
<b>Security</b>	Senior unsecured / Pari passu
<b>Covenants</b>	Net gearing ratio, minimum equity ratio, payout block
<b>Law</b>	German Law
<b>ISIN/WKN</b>	DE000A3L0PW0/A3L0PW
<b>Depository</b>	Clearstream Banking AG, Frankfurt
<b>Bank</b>	Deutsche Bank AG

## Contact:

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